

### Comparison of Behaviors in Answering to On-line Survey Observed in the APRC 5-Country Study

Working Group-1 / JMRA Research Technology Committee





#### Research Design

- **■** Target Respondent:
  - Male and female aged 15 to 69 yrs old living in cities
- Methodology:
  - Online survey
- Research period:
  - Tuesday, May 18 Saturday, May 29, 2010
  - (Only Thailand: Monday, May 24 Thursday, June 10, 2010)
- Collection target for the number of eligible samples:
  - 1,100 samples in total for each country.





#### I. Comparison on the Sample Collection

- Comparison on the following:
  - Collection rates
    - Compare the number of samples collected within a certain period (seven days) after delivering a common solicitation mail in the countries)
  - Collection speed
    - Compare collection trends in cumulative base by the time unit from the start of the delivery sent at the same time (in local time)
  - Achievement rates of the Collection Target
    - Compare achievement rates of the collection target which is as follows:

	<b>10's</b> 15 - 19 yrs. old	20's	30's	40's	50's	60's	Total
Male	50	100	100	100	100	100	1 100
Female	50	100	100	100	100	100	1,100





#### How to Compare the Collection Rates

- The solicitation mails were delivered to 150 samples in each cell of 5-year-age groups by gender for each country at 2:00PM (local time) on Tuesday, May 18, 2010. The collection situation was examined seven days after the delivery.
- The number of the delivery by areas was decided based on the composition of the population.
  - Number of the solicitation mails sent (unit: person)

	<b>10's</b> 15 - 19 yrs. old	20's	30's	40's	50's	60's	Total
Male	150	300	300	300	300	300	2 200
Female	150	300	300	300	300	300	3,300

■ Each country was requested to send neither the reminder nor any additional solicitation mails for the seven days.





#### Comparison of the Collection Rates

- China has the highest collection rates with 20's, in particular, accounting for 98%.
- Thailand registered the lowest in all the age groups among the 5 countries.
  - Collection Rates = Number of samples collected / Number of mails (3,300) %

	<b>10's</b> 15 - 19 yrs. old	20's	30's	40's	50's	60's	Total
*	1.7%	10.8%	13.3%	14.5%	14.5%	9.8%	11.6%
*‡	20.7%	97.8%	47.0%	33.8%	10.7%	2.7%	36.9%
	23.7%	23.0%	17.5%	16.2%	13.8%	7.8%	16.6%
	3.0%	6.7%	3.3%	0.3%	0.0%	0.0%	2.2%
	28.7%	28.5%	33.8%	33.7%	34.0%	34.3%	30.8%

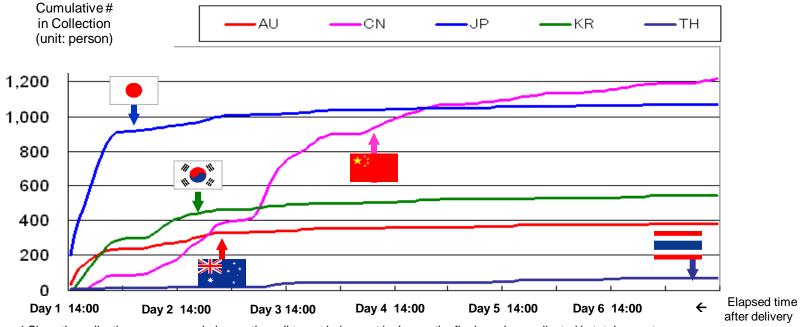
<sup>\*</sup> Since the collection was suspended upon the cell target being met in Japan, the final numbers collected in each cell cannot largely exceed 33.3%.





#### Comparison of the Collection Speed

- In terms of the time required to collect 330 samples, Japan registered the quickest with 2 hours 20 minutes, followed by Korea with 20 hours, China with 32 hours and then Australia with 34 hours.
  - Cumulative # in the Collection after sending the questionnaire to 3,300 samples



\* Since the collection was suspended upon the cell target being met in Japan, the final numbers collected in total cannot largely exceed 1,100 samples that were the total collection target.





#### Achievement Rates of the Collection Target

- With regards to the cells that did not achieve their collection targets in the seven days, additional mails were sent out.
- In Korea, additional 150 mails by each 5-year-age-group were sent with the total going up eventually to 9,900 samples in delivery. Fifty's (50's)-or-over groups, however, ended up not meeting the targets.
- Additional mails were delivered to 90 males in 10's and 150 males in 20's in Japan.
  - Achievement Rates of the Collection Target
    Number of samples collected / the Collection Target %

	<b>10's</b> 15 - 19 yrs. old	20's	30's	40's	50's	60's
*	96.0	100.0	100.0	99.5	100.0	100.0
<b>★</b> 簿	88.0	100.0	100.0	93.5	38.5	11.0
	100.0	100.0	100.0	100.0	100.0	100.0
	96.0	100.0	100.0	100.0	75.5	42.5
	99.0	99.5	99.0	100.0	7.0	0.0

<sup>\*</sup> With regards to the cells that did not achieve their collection targets in the seven days, additional mails were sent out and the collection continued until Saturday, May 29, 2010 (Thursday, June 10, 2010 in Thailand)





#### II. Comparison of Behaviors in Answering to Questions

- Comparison on the following:
  - Dropout rates
    - Calculate dropout rates by types of questions based on the number of those who responded to questions by pages.
  - Length of time in answering the questionnaire
    - Measure the length of time taken to answer the questionnaire by pages, and compare by types of questions.
  - # of words used in Open-Ends questions
    - Compare average # of English words used after translation.
  - Contents of Open-Ends questions
    - Compare the response rates of "Nothing special" and meaningless answers such as "aaa", etc.
  - Tendency of choosing the answer in the middle of 5-point scale
    - Compare the tendency to choose the answer in the middle ("Cannot say which", etc.)





#### Comparison of the Dropout Rates

- The dropout rates of Japan, Korea and Thailand are low regardless of types of questions.
- In Australia and China, high dropout rates are observed in the MA matrix questions.
  - Dropout rates by types of questions

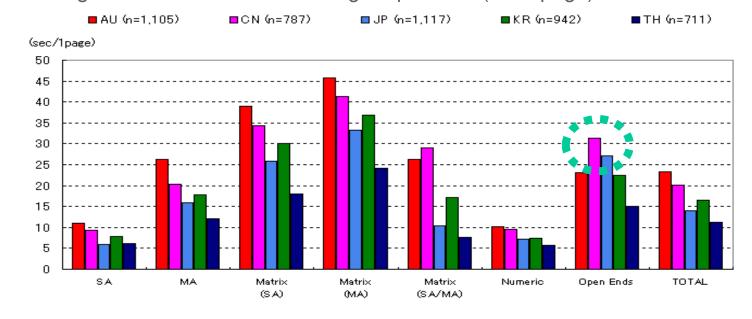
	* *	<b>★</b> 漢		# # # # # # # # # # # # # # # # # # #	
TOTAL(Q1→Q40)	13.0%	7.8%	1.5%	3.1%	1.9%
SA [Ave: 6.7]	0.5%	0.2%	0.1%	0.1%	0.0%
MA [Ave: 19.3]	0.8%	0.3%	0.1%	0.2%	0.1%
Matrix(SA) [Ave: 5.3×6.7]	0.3%	0.5%	0.2%	0.3%	0.1%
Matrix(MA) [Ave: 16.0 × 2.0]	1.2%	0.5%	0.2%	0.3%	0.1%
Numeric	0.2%	0.1%	0.0%	0.0%	0.1%
Open Ends	0.0%	0.0%	0.0%	0.0%	0.1%





#### Comparison of the Length of Time in Answering the Questionnaire

- Overall, the length of time in Australia was the longest, followed by China, Korea, Japan and Thailand in descending order.
- That of China and Japan is relatively longer than that of the other three in Open Ends questions.
  - Length of time taken in answering to questions(sec/1page)







#### Average # of Words used in Open-Ends Questions

Average # of words used in open-ends questions is large in China and Japan, followed by Australia and Thailand, and then Korea, that of which is the smallest.

#### Comparison of average # of words

	Q1	6	Q27		
	Number of samples	Average Number of words	Number of samples	Average Number of words	
* * *	719	8.7	692	9.6	
*}	579	11.0	669	10.3	
	845	10.2	824	11.2	
# # # # # # # # # # # # # # # # # # #	800	4.1	776	3.7	
	347	5.5	338	6.7	





#### "Nothing special" and Meaningless Answers

- In Thailand, 40% or more answered "Nothing special".
- Those raising meaningless answers accounted for more or less 1 % in Australia and China.
  - Response rates of "Nothing special" and Meaningless answers (unit:%)

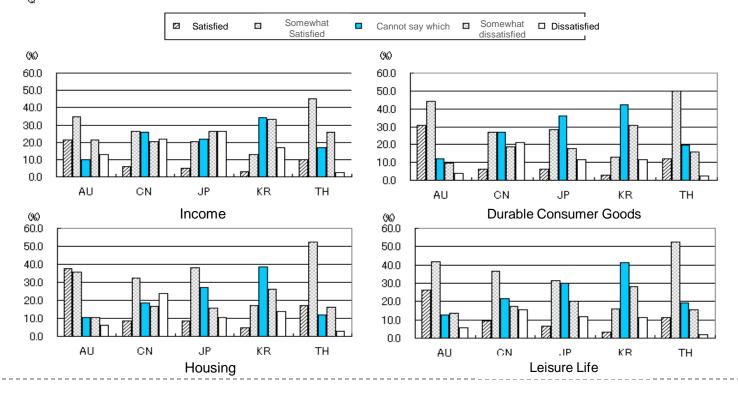
	"Nothing s	special"	Meaningless Answers		
	Q16	Q27	Q16	Q27	
*	21.5	25.6	1.2	1.0	
**	8.2	5.5	1.1	0.9	
	23.6	25.6	0.4	0.4	
*****	12.4	14.6	0.2	0.1	
	43.8	46.1	0.3	0	





#### Tendency in Answering in the middle of 5-point scale

- Korea responded highest to "Cannot say which" among the five countries, followed by Japan, China and Thailand.
  - Answering tendency/patterns on a 5-point scale
    - $_{\mbox{\tiny Q}}$  Q14.How much are you satisfied with each of the following aspects of your life listed ?







#### Summary

- Australia has the highest dropout rate among the five countries. It appears, however, that they take enough time to answer questions.
- A very high cooperation rate is observed among 20's in China. On the other hand, it seems difficult to conduct with consumers aged 50's and over.
- In Korea, the younger respondent groups are, the higher collection rate is. The rate of those who answered, "Cannot say which" is the highest.
- Japan has the highest collection rate and collection speed, while reaching the target number of collection most quickly.
- In Thailand, the internet survey can be done with consumers aged 20' to 40's. It seems difficult to be done with 50's and over.





Special Thanks to the companies conducting the fieldwork in each country. They are:

– Australia : Ekas Marketing Research & I-view

China : DATA100 Market Research

Japan : Yahoo Japan Value Insight Co.

Korea : Net intelligence & research (NIR)

Thailand : Infosearch Ltd.



